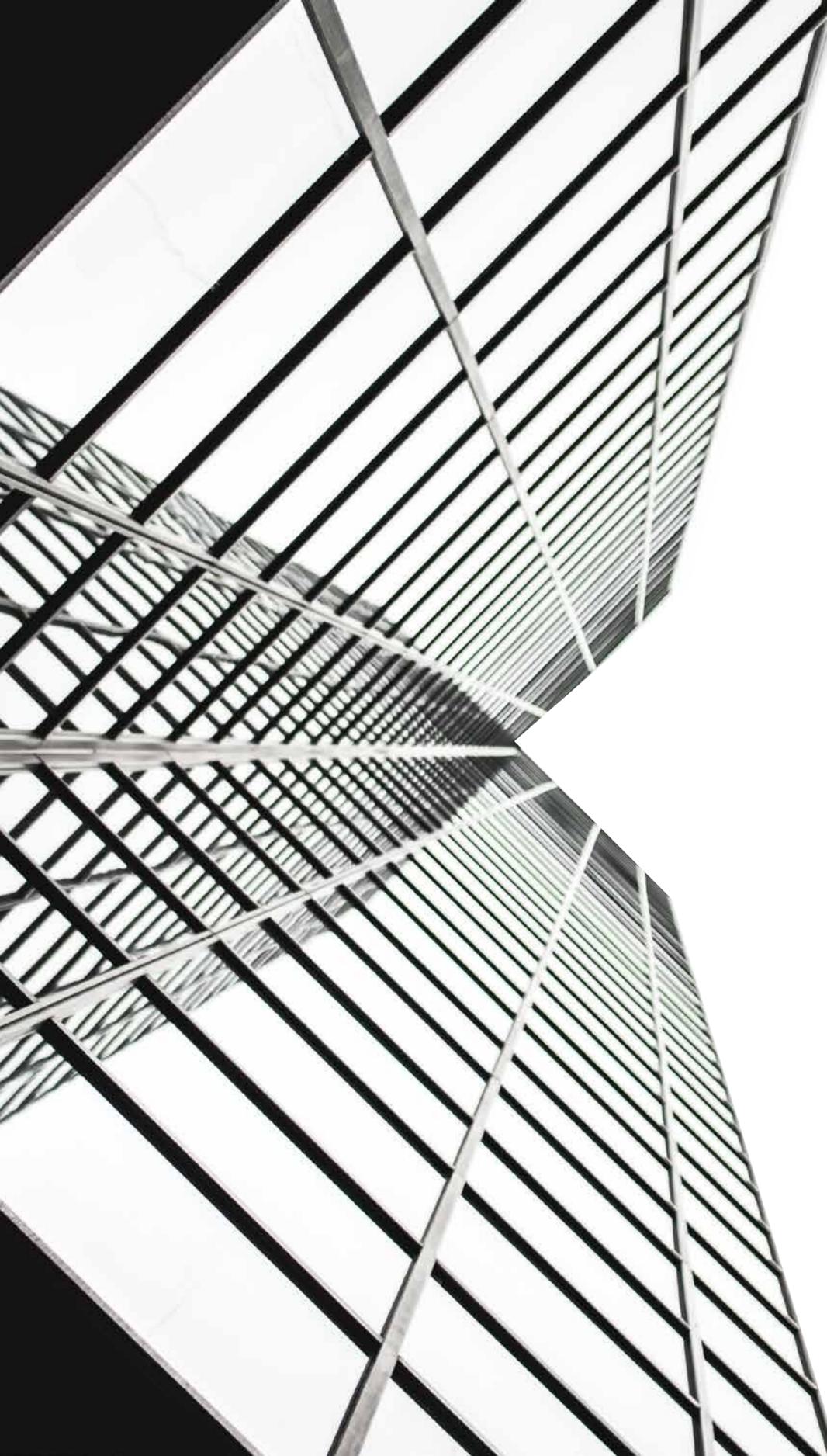




NEVADA'S NEW STRATEGIC LANDOWNER IN THE WORLD'S MOST PROLIFIC GOLD MINING TREND

Proposed Combination of Victory Metals and Nevada King

TSX-V:VMX, OTC:VKMTF



Disclaimer

Certain statements in this presentation constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events or Nevada King Mining Ltd. (“Nevada King” or “the Company”) future performance, business prospects or opportunities. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information.

Forward looking information in this presentation includes, but is not limited to, statements with respect to the Company’s future plans to acquire additional targets or properties including equity positions with partners, enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, achieve an income stream which would permit it to pay a dividend on its outstanding shares, the timing and amount of future exploration and expenditures and the possible results of such exploration.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking information. Such risks include, among others, the risk that the Company will not be successful in completing additional acquisitions, risks relating to the results of exploration activities and risks relating to the ability of the Company to enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, future prices of mineral resources; accidents, labor disputes and other risks of the mining industry including continued community and government support of the Company’s projects. The Company believes that the expectations reflected in such forward looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

The scientific and technical information in this presentation has been reviewed and approved by Calvin R. Herron, a Qualified Person for purposes of National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

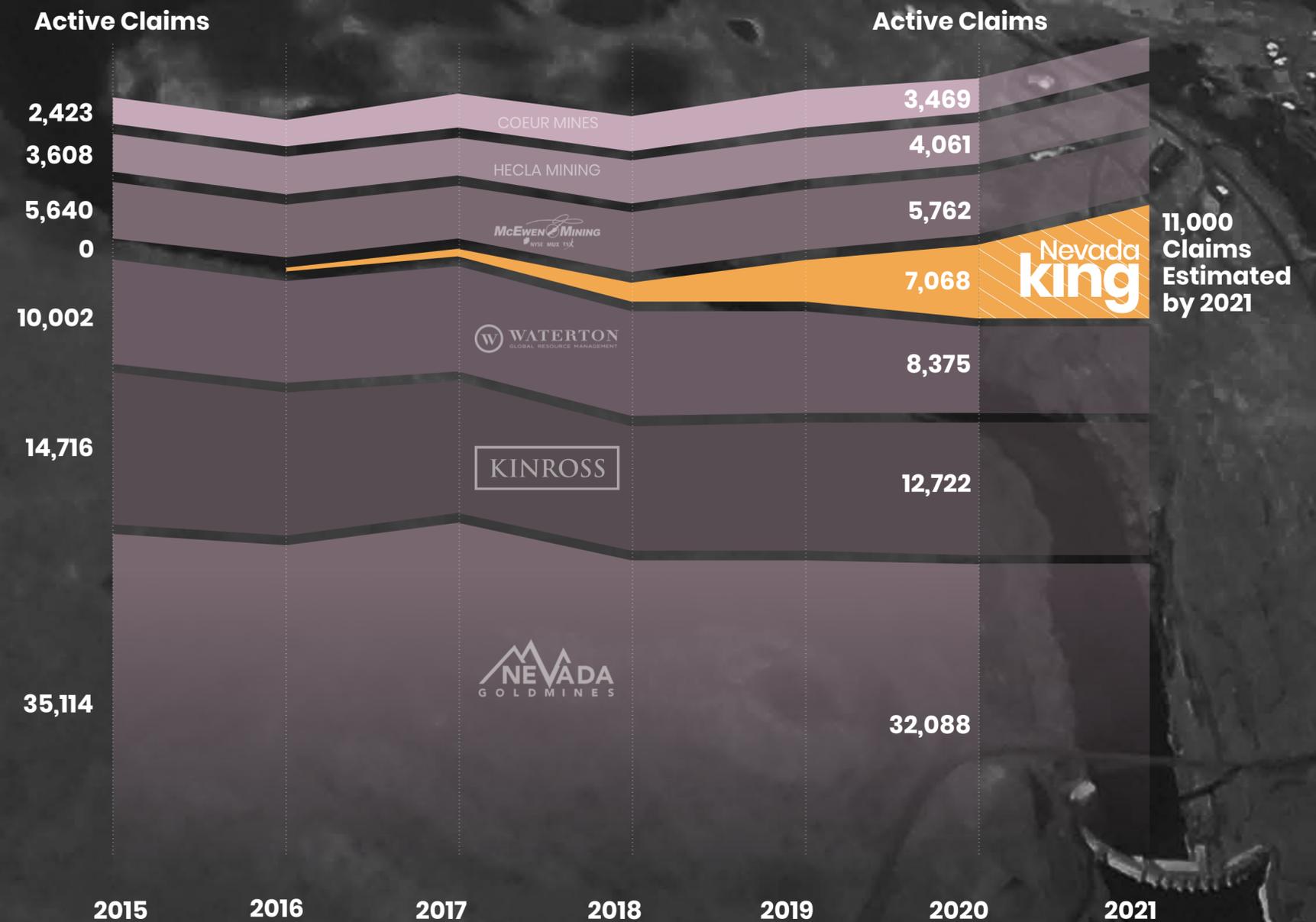
Nevada King Is...

A dominant explorer and developer focused exclusively on the Battle Mountain Trend, Nevada's **most prolific gold mining** trend.

Nevada's **4th largest** active claim holder with a plan to become Nevada's **2nd largest by 2022.***

The United States' **fastest growing** mineral claim holder.

A well capitalized and **highly experienced team** with a goal to disrupt Nevada exploration.



*Source: mineral claim data from LR2000 system.

Key people



Paul Matysek, M.Sc.
Founder & Executive
Chairman

Serial entrepreneur, geochemist and geologist with over 40 years of experience in the mining industry.

Since 2004 as CEO or Chairman, Mr. Matysek has primarily focused on the exploration, development and sale of five publicly listed companies, in aggregate worth over \$2 billion.

Most recently, he was Executive Chairman of Lithium X Energy Corp. which was sold to Nextview New Energy Lion Hong Kong Limited ("Nextview") for \$265 million in cash.

Awarded EY Entrepreneur of the Year for Mining & Resources in September 2018.



Collin Kettell
Founder & CEO

Mr. Kettell is Founder & Executive Chairman of Palisades Goldcorp Ltd., Canada's resource focused merchant bank with \$420M AUM and growing, as well as Founder & Executive Chairman of New Found Gold Corp., a \$600M market-cap gold explorer.

Mr. Kettell comes from a family with deep ties to mining, including co-founding AuEx Ventures, the company responsible for discovering the Long Canyon deposit, a project ultimately acquired by Newmont for \$2.3B.

Mr. Kettell is also Co-Founder of Goldspot Discoveries (TSX-V:SPOT).



Susan Lavertu
President & Director

Ms. Lavertu is the President & CEO of Nevada King Mining Ltd since its inception, where she has been instrumental in organizing financing, advancing operations, and directing the overall strategy of the company.

Ms. Lavertu is a private resource focused investor. She acts in the capacity as advisor to several TSX-V listed mining companies.

Prior to working in the resource sector, Ms. Lavertu worked in marketing and online marketing in North America and Europe.



Bassam Moubarak
CFO

Raised over \$200 Million to finance and develop mines and sold four assets in aggregate worth over \$850 Million.

Chartered Professional Accountant with expertise in corporate finance, financing, corporate reporting, financial processes, and risk management.

Has held senior executive positions for various mining companies for over 10 years including most recently Lithium X Energy Corp. where he played a key role in its sale to Nextview New Energy Lion Hong Kong Limited for \$265 million.



Cal Herron, P.Geo.
COO

President of Quest Geological Consultants, a geo-consultancy group focused on minerals exploration in North America

Over 40 years experience in the evaluation, design, and management of base and precious metals exploration projects in the United States and Asia

M.A. in Geology from California State University (1981); Professional Geoscientist (P. Geo.) registered in Ontario, Canada with APGO

Board of Directors



Doug Forster, B.Sc., M.Sc. & P.Geo., Director

Involved in the mining industry and capital markets for over 35 years having acted as geologist, founder, director, senior executive and financier.

Most recently, he was Founder, President & CEO of Newmarket Gold Inc., which acquired and then operated three gold mines in Australia with annual production of over 225,000 oz/year. Newmarket was acquired by Kirkland Lake Gold in a \$1.0 billion transaction in 2016.

Extensive experience and a proven track record in resource project development, mine operations, capital markets, equity and debt financing, and mergers and acquisitions.



Dr. Quinton Hennigh, Ph.D. Director

Economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corporation.

Led exploration for Gold Canyon Resources at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset that was recently sold.

In 2010, Dr. Hennigh helped start Novo Resources and began assembling its Australian exploration portfolio. Dr. Hennigh obtained a Ph.D. in Geology/ Geochemistry from the Colorado School of Mines.



Craig Roberts, P.Eng Director

Mr. Roberts is Chief Executive Officer of New Found Gold Corp., a \$600M market-cap gold explorer focused on exploring the Queensway Project in Central Newfoundland.

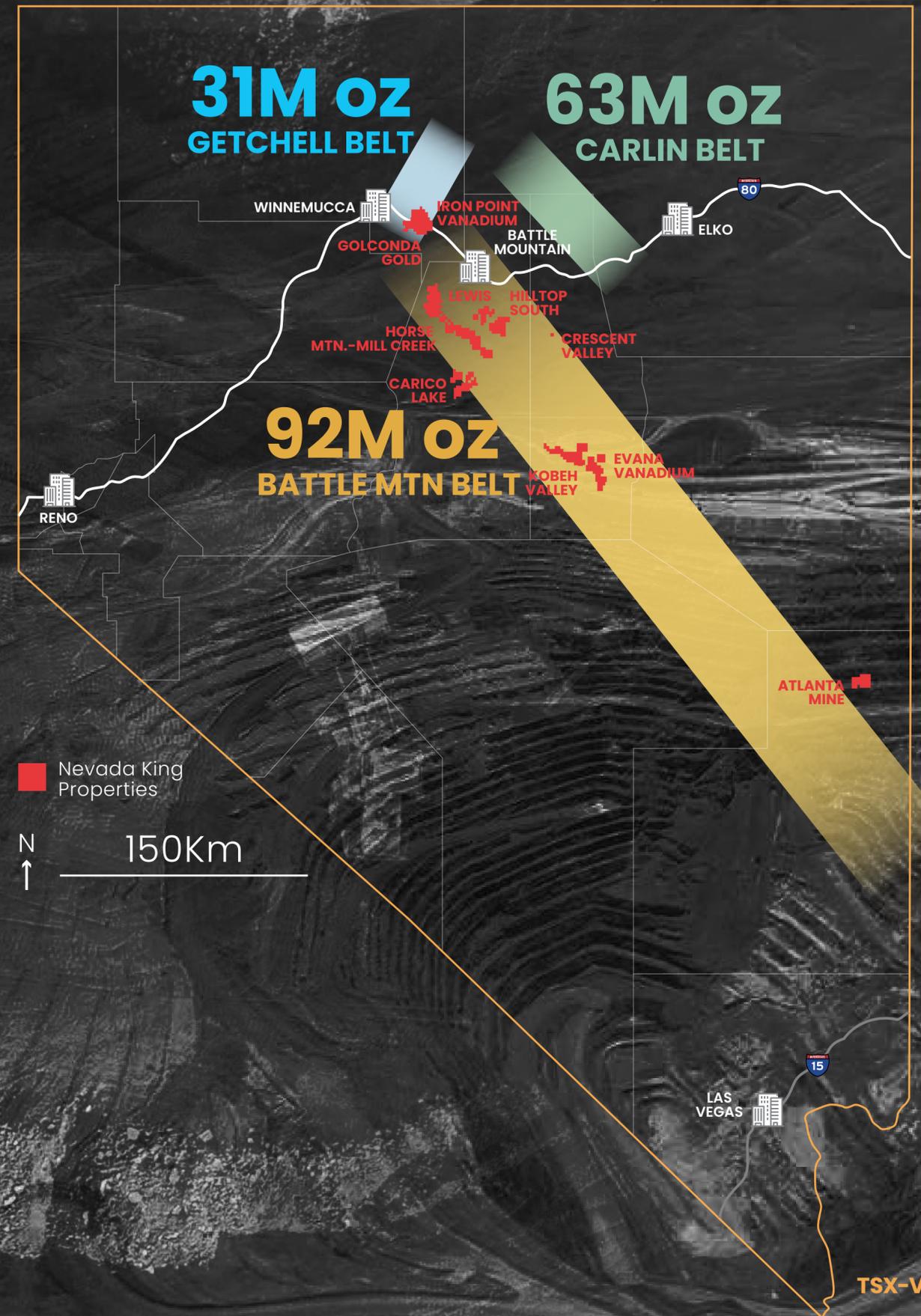
Mining engineer with over 30 years of operations, consulting and investment banking experience.

Includes work on feasibility studies for numerous mining projects worldwide, investment banking/ due diligence roles in over 200 institutional equity financings.

Significant experience advising management and boards on merger and acquisition transactions.

Why Nevada? Why Now?

- Nevada is rated by the Fraser Institute as the World's #1 mining district.
- The Battle Mountain Gold Trend is the most endowed gold belt on planet earth.
- When Nevada King started acquiring key land positions in 2016 there was a unique opportunity to build strategic claim holdings via staking.
- That window of opportunity is now gone, and Nevada King stands alone in outsized mineral tenure.



Building the Nevada King Portfolio

ACQUIRE VIA STAKING - when possible, stake project directly, avoiding underlying NSRs, option payments, and work commitments; **98% of Nevada King's ground is royalty free.**

CONCENTRATE EFFORTS ALONG BATTLE MOUNTAIN TREND - an identified mineral trend possessing obvious mineral potential and strong name/place recognition.

TARGETING ELEPHANT DEPOSITS - concentrate efforts proximal to areas currently being mined or explored by well-known operators.

GO DISTRICT-SCALE - focus on mineral lands that were previously held and explored by major mining/exploration entities.

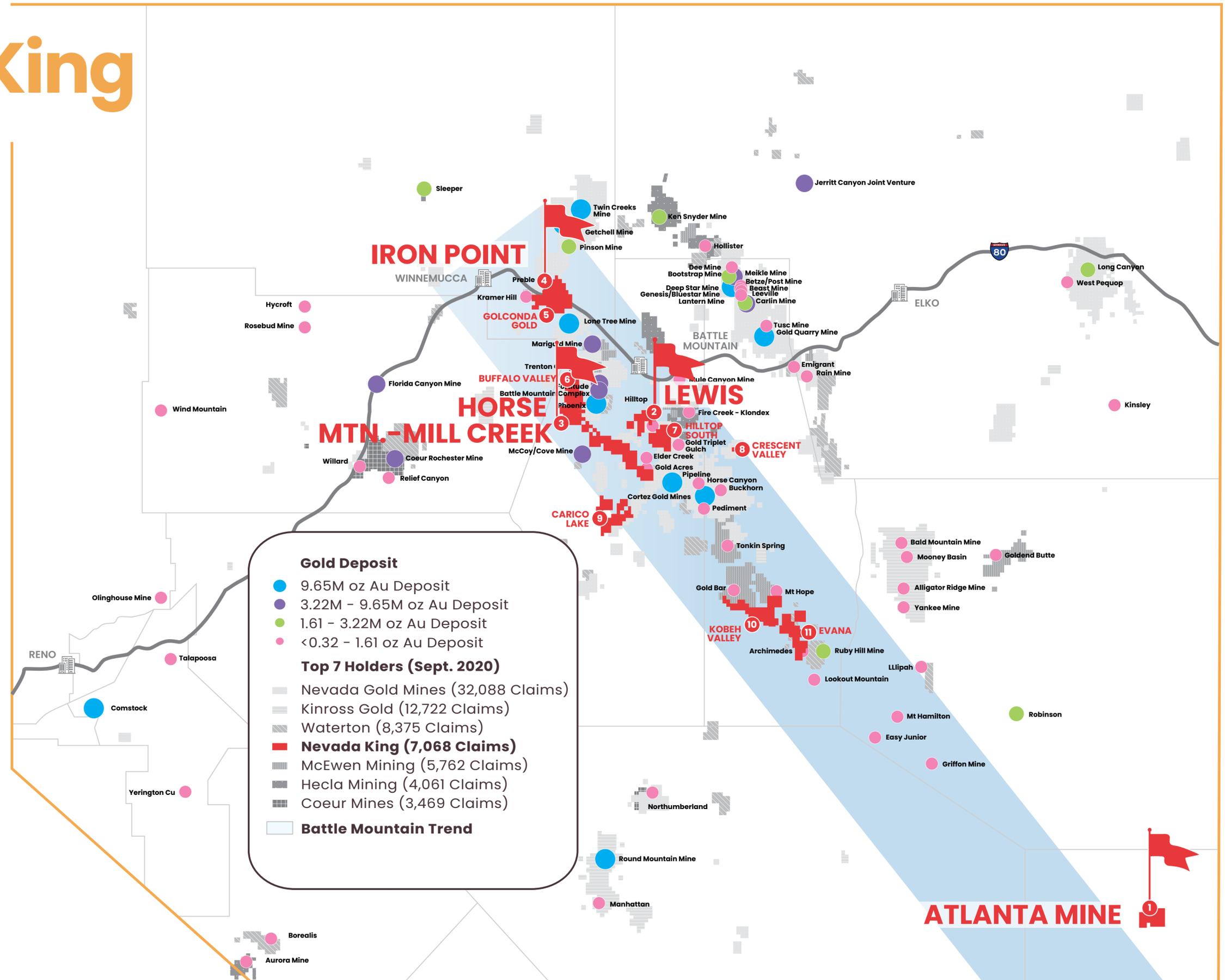
If acquiring claims from a third party, there must be sufficient open ground to stake around the core project area to accommodate a district-scale target. Third party targets must host drill-indicated/inferred historical resources and possess documentary data.

The Nevada King Portfolio

Our projects

LIST OF LODE CLAIMS OWNED OR CONTROLLED BY NEVADA KING BY SEPTEMBER 30, 2020.

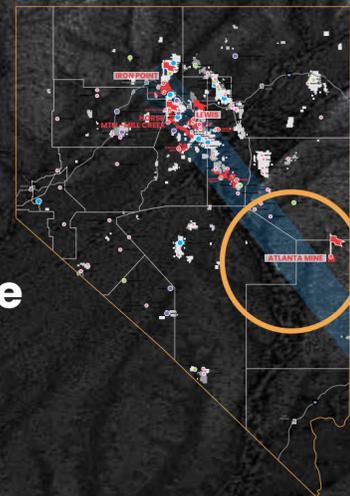
1	Atlanta	639
2	Lewis	390
3	Horse Mtn.-Mill Creek	925
4	Iron Point	731
5	Golconda Gold	155
6	Buffalo Valley	1,191
7	Hilltop South	343
8	Crescent Valley	14
9	Carico Lake	679
10	Kobeh Valley	1,664
11	Evana Vanadium	337
Total		7,068



ATLANTA GOLD MINE

Ruby Hill Mine
2.3M oz

NW 182km



s 60km

Pioche Pb-Zn-Ag
District

PAST PRODUCER WITH ESTABLISHED RESOURCE AND UPSIDE POTENTIAL

- Underground and small-scale surface mining 1905-1966
- Open pit mining by Standard Slag (1975-1985) recovered 110,000 oz Au and 800,000 oz Ag from 1.5M tons.
- Current NI 43-101 compliant gold resource by Gustavson (2018) using a 0.4 g/t cut-off and \$1250/ounce gold price:

Resource Category	Tonnes (000's)	Au Grade (ppm)	Contained Au Oz (000's)	Ag Grade (ppm)	Contained Ag Oz (000's)
Measured	4,130	1.51	200	14.0	1,860
Indicated	6,910	1.17	260	10.6	2,360
Measured + Indicated	11,000	1.30	460	11.9	4,220
Inferred	5,310	0.83	142	7.3	1,240

- Road accessible, camp in place, power and water both provided to site; Plan of Operation is in place
- Examples of historical drill hole intercepts (NI 43-101 compliant) reported from the property within the 2018 resource zone:
 - 24.4m grading 11.77 g/t Au, including 4.6m of 45.54 g/t Au
 - 27.4m grading 3.93 g/t Au including 5.5m of 7.30 g/t Au
 - 30.5m grading 4.81 g/t Au including 3.7m of 21.83 g/t Au
 - 67.1m grading 2.12 g/t including 12.2m of 5.60g/t Au at 224.1m-240.9m
- In addition to upgrading Inferred ounces in the pit to Measured, as well as adding more ounces into the pit, Atlanta demonstrates several untouched gold targets outside of the pit area.

Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that the Mineral Resources will be converted to Mineral Reserves. The quantity and grade are estimates and are rounded to reflect the fact that it is an approximation. Quantities may not sum due to rounding. Kevin Francis, SME RM, of Gustavson Associates is the Qualified Person with responsibility for the mineral resource estimate. Mineral Resources do not have modifying factors or dilution applied. Mineral Resources are presented at a 0.35 ppm gold only cutoff grade and constrained by a pit optimization shell developed at \$1500/ oz Au.

ATLANTA GOLD MINE

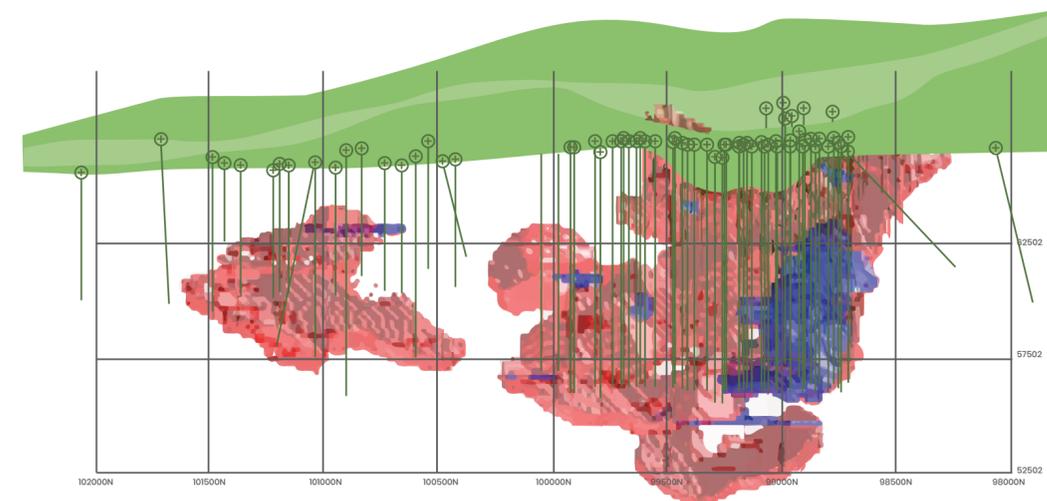
ATLANTA 2020-2021 EXPLORATION BUDGET

Environmental Review	\$10,000
Infrastructure	\$40,000
Soil Sampling (6000 samples, includes labor)	\$264,000
Rock Samples (500)	\$16,000
Airmag (1,200 line-km)	\$74,400
Gravity (1200 stations)	\$50,000
CSAMT	\$90,000
RC Drilling (7,500m @ \$82/m)	\$615,000
Core Drilling (1,524m @ \$328/m)	\$500,000
Drill Sample Assays (6,000 @ \$35per)	\$210,000
Geologists	\$90,000
Labor	\$35,000
Road and Pad Construction	\$25,000
Permitting (including reclamation)	\$20,000
Metallurgical Testwork	\$100,000
Preliminary Economic Assessment and 43-101 Report	\$130,000
Annual Claim maintenance, Taxes, Carrying Costs	\$140,000
General and Administrative	\$100,000
Total	\$2,509,400 USD

2021 ANTICIPATED EXPLORATION PROGRAM

\$2.5M USD

- 5,500m of core and RC drilling around pit area to convert inferred to indicated resources and add new resources to the north, east, and southwest
- District-scale geophysical surveys
- 5,100m of reconnaissance RC drilling to test new targets in other parts of the property

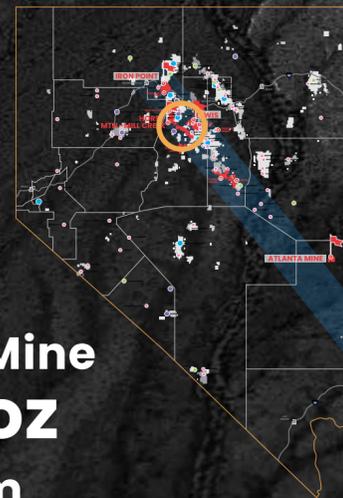


Atlanta Mineralised Zone, showing blocks above 0.40ppm Au, in both Si Breccia Zone (red) and Porphyry Zone (blue). Looking East.



Exploration outside of the Atlanta resource zone will initially focus on targets identified by historical magnetic and geochemical anomalies -- these being primarily located in outcrop. The 2021 geophysical and geochemical programs will cover the entire district, thereby enabling Nevada King to greatly expand its search into areas covered by shallow alluvium and post-mineral volcanics, which cover most of the district.

HORSE MTN - MILL CREEK GOLD PROJECT



Pipeline Mine
22M oz

➤ E 13km

← W 7km

Cove/McCoy Mine
4M oz

LOWER PLATE TARGET WITH HIGH-GRADE HISTORIC HITS BY BARRICK

POTENTIAL DEPOSIT TYPE: Pipeline (22M oz Au)

- Adjoins active Nevada Gold Mines gold exploration project on north and south sides, and widespread historical drilling shows gold mineralization trends southward from Nevada Gold Mine's claims onto NV King's ground.
- Deeper holes penetrated the Roberts Mountain Thrust and encountered significant gold and tracer element concentrations in lower plate carbonates.
- Core hole BHM-001 drilled by Barrick in 2005 hit
30m grading 0.772g/t at 282m-312m in rock identified by Barrick as Roberts Mountain Formation, including 2.29m @ 3.17g/t at 297.8m-300.2m.
Arsenic averaged 1,140ppm while mercury averaged 4.40ppm.*
- Other Lower Plate hits include BHM-003 (18.3m averaging 0.364g/t at 336.9m-355.2m) and BHM-005 (29m grading 0.238g/t at 623.4m-652.4m).*

*Denotes unknown true-thickness of mineralized drill intercept.

HORSE MTN - MILL CREEK GOLD PROJECT

HORSE MTN-MILL CREEK 2020-2021 EXPLORATION BUDGET

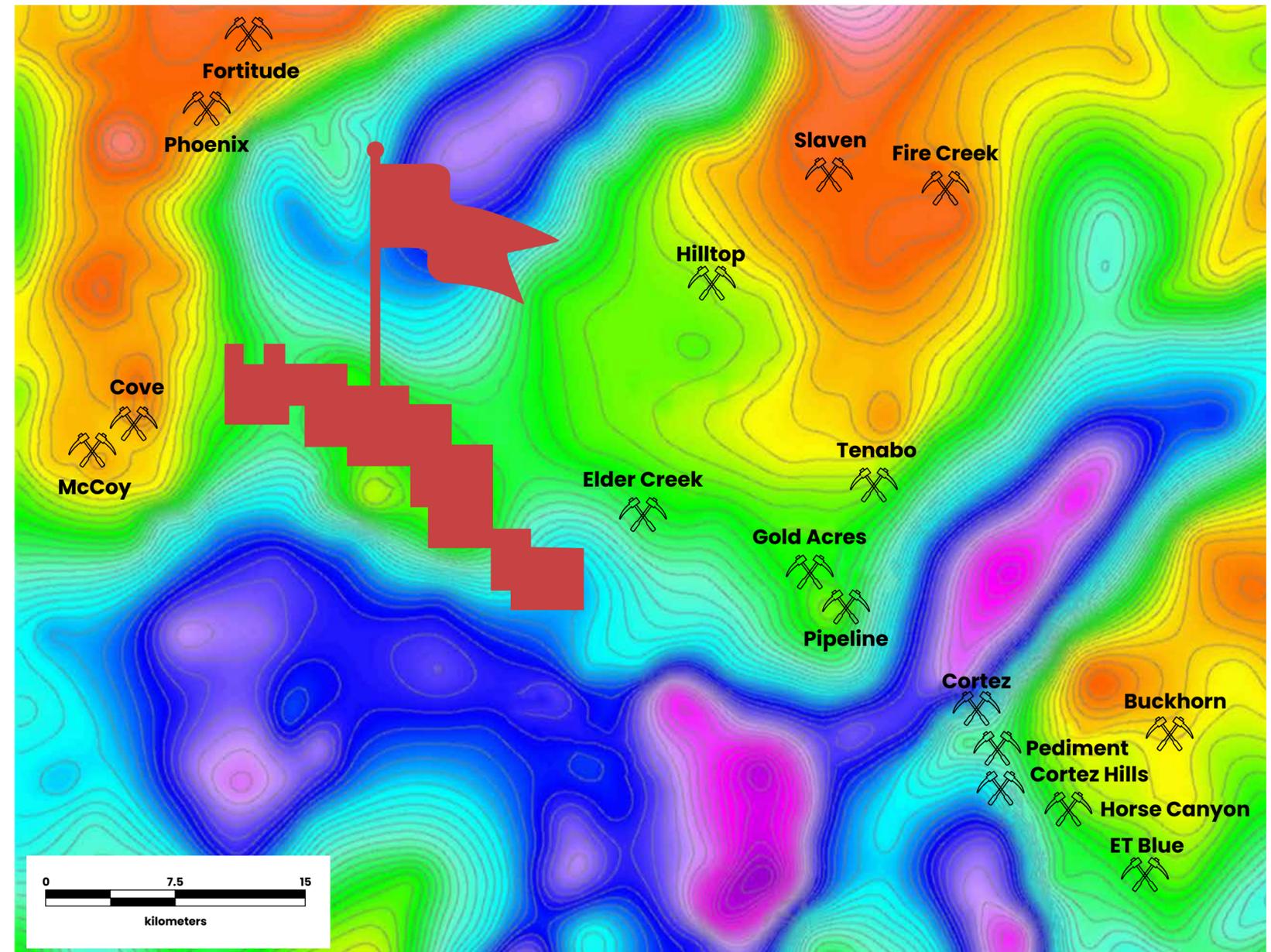
Drone Magnetics (2002 line-km)	\$124,200
Gravity (1420 stations)	\$56,800
Soil Samples (1000 samples)	\$44,000
Rock Samples (500)	\$16,000
RC Drilling (4 holes, 1220m)	\$100,040
Drill sample assays (800)	\$28,000
Labor	\$9,000
Permitting (including reclamation)	\$20,000
Geologist	\$36,000
Data Acquisition	\$40,000
Contingencies (10%)	\$47,400
Land Holding Costs	\$166,500

Total **\$687,940 USD**

2021 ANTICIPATED EXPLORATION PROGRAM

\$687,940 USD

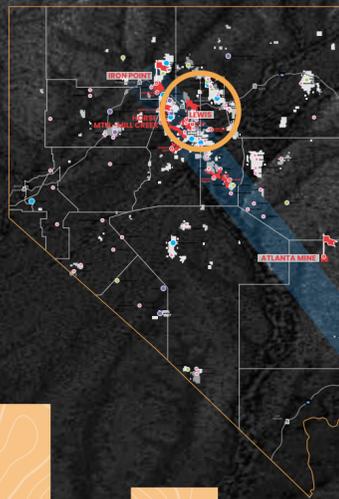
- Geophysical surveys
- 2440m of RC drilling
- Sampling and mapping



LEWIS PROJECT

Phoenix Mine
10M oz

NW 21km



SE 27km

Pipeline Mine
22M oz

THE LAST UNTESTED GOLD DISTRICT IN THE HEART OF ELEPHANT COUNTRY

POTENTIAL DEPOSIT TYPE:

Pipeline (22M oz Au), Marigold (5.3M oz Au), Fortitude (4.0M oz Au), and Hilltop (2M oz Au)

- Adjacent to and on trend with Nevada Gold Mine's Hilltop gold deposit (reported 2M oz Au @ 0.875 g/t).
- Underground production during 1880-1928 reportedly yielded 5M oz Ag and 20,000 oz Au
- Extensive historical database reveals significant gold mineralization (>100ppb Au) in drill holes and surface/underground samples within a 9km² area
- Historical drilling by St. George Metals in 1986-1990 identified a low grade open-pit resource (NI43-101 non-compliant) of 65,000 oz Au.
- Examples of historical drill hole intercepts (43-101 non-compliant) reported from the property within Upper Plate lithotypes.
 - 13.7m grading 3.321 g/t Au, including 1.52m grading 24.15 g/t Au
 - 9.1m grading 2.47 g/t, including 1.52m @ 8.57 g/t and 10.64m @ 1.58 g/t
 - 41.2m grading 1.435 g/t, including 6.1m @ 7.938 g/t*

*Denotes unknown true-thickness of mineralized drill intercept.

LEWIS PROJECT

LEWIS 2020-2021 EXPLORATION BUDGET

Drone Magnetics (630 line-km)	\$39,100
Soil Samples (200 samples)	\$8,800
Detailed soil samples (1000)	\$44,000
Rock Samples (2000)	\$64,000
Permitting (includes reclamation)	\$50,000
Road/Pad construction	\$50,000
RC drilling (20 holes, 5000m)	\$410,000
Drill sample assays (3,280 samples)	\$114,800
Labor	\$40,000
Geologist	\$80,000
Contingencies (10%)	\$122,000
Land Holding Costs (340 Claims)	\$90,000
Total	\$1,112,700 USD

2021 ANTICIPATED EXPLORATION PROGRAM

\$1,112,700 USD

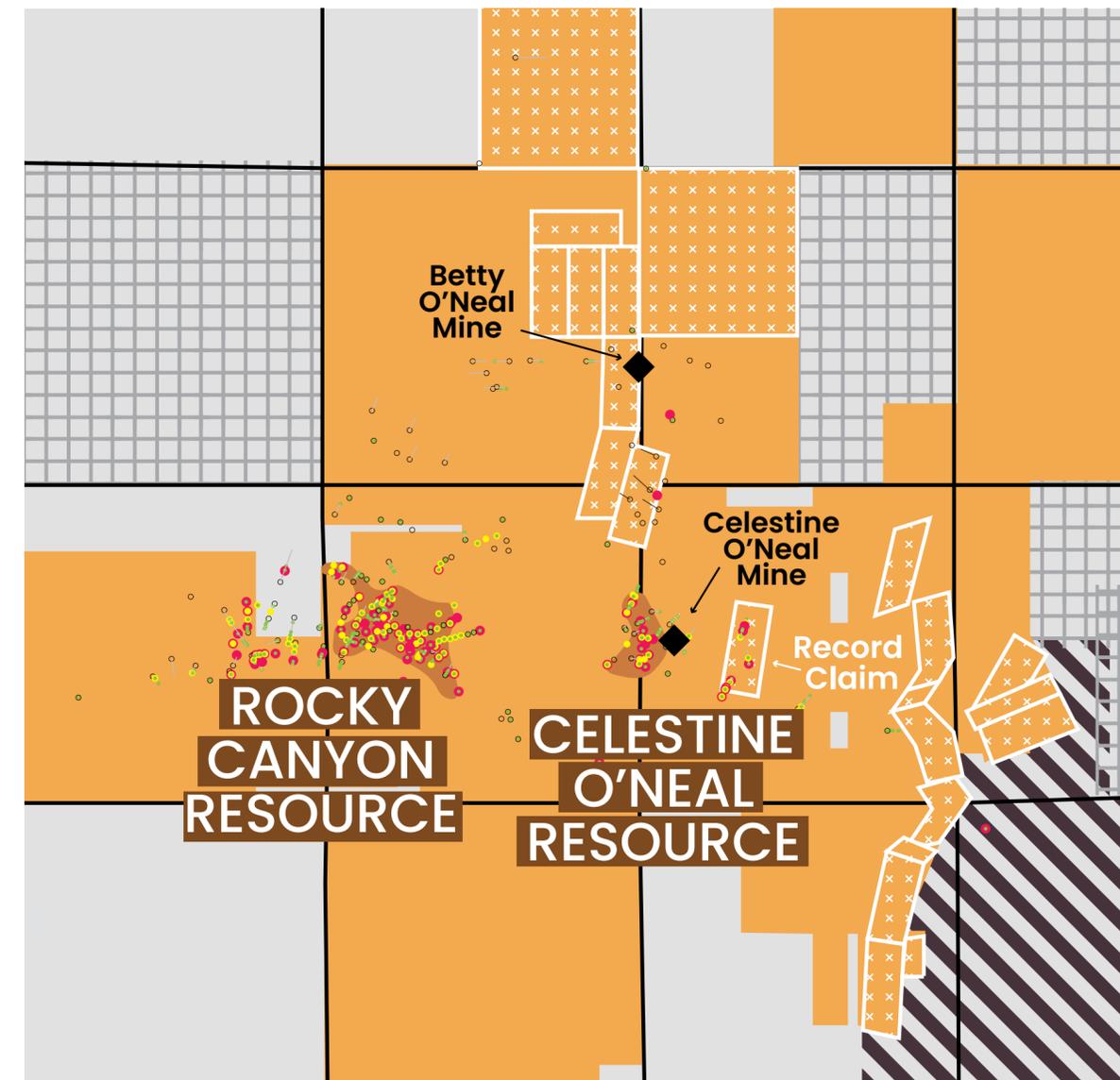
- Geophysical surveys, sampling, road construction
- 73% of total budget to go directly into RC drilling

Land Owners

- Nevada King Claims
- Nevada King Patented Claims
- Barrick Claims
- Newmont Private Minerals
- Other Private Lands
- Open BLM Lands



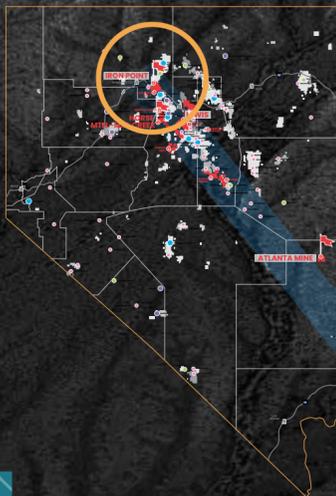
- Au > 1000ppb
- Au 500-1000ppb
- Au 100-500ppb
- Au < 100ppb
- Drill Hole



IRON POINT

Turquoise Ridge Mine
16M oz

▲ N 30km



▼ SE 10km

Lone Tree Mine
4M oz

LARGE SHALLOW VANADIUM SYSTEM; IN SEARCH OF DEEP CARLIN STYLE GOLD SYSTEM

POTENTIAL DEPOSIT TYPE:

Lone Tree (4M oz Au), Twin Creeks (12M oz Au), and Turquoise Ridge (16M oz Au)

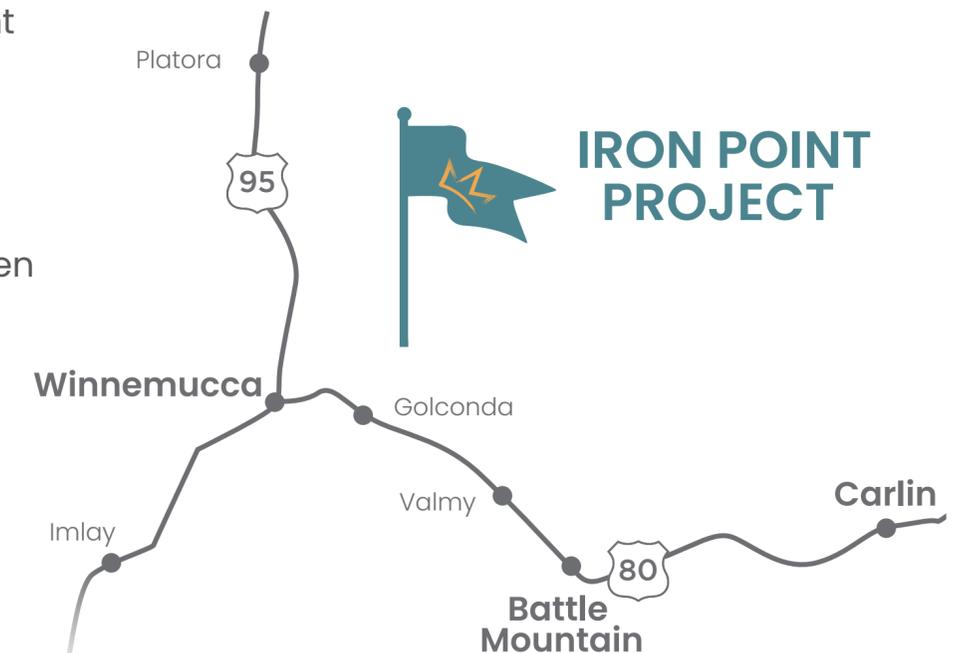
VANADIUM

- Primary vanadium mineralization hosted in Upper Plate siliclastic rocks occurs slightly above and west of the Iron Point gold zone, following a NNW trend that is at least 1600m long and 600m wide.
- The deposit consists of two near-horizontal mineralized horizons that are amenable to open-pit extraction.
- The company is currently working towards publishing a maiden NI 43-101 resource and a Preliminary Economic Assessment

GOLD

- Ethos Gold is earning up to a 50% interest at Iron Point, by spending \$5M to explore for a deep, Carlin-style gold deposit
- Historical drilling defined a 7km-long mineralized shear zone. Best hole (96IIPDDH-3) drilled by Aur Resources in 1996 hit aggregate of 27.4m grading 1.163g/t Au, including 3m grading 6.37g/t starting at 180m depth (NI 43-101 non-compliant).*
- In 2019, core hole VM-8C drilled by Ethos Gold hit low grade gold mineralization in silicified lower plate thin-bedded "dirty" limestone looking much like Roberts Mountain Formation. The hole bottomed at 710m depth in 5.8m grading 0.165ppm Au accompanied by elevated As, Sb, and Hg.*

*Denotes unknown true-thickness of mineralized drill intercept.



IRON POINT

VANADIUM 2020-2021 EXPLORATION BUDGET

Completion of PEA	Cost
Metallurgical Studies	\$400,000
Resource Model	\$100,000
Engineering	\$100,000
Other Studies	\$150,000
Holding Costs (731 Claims)	\$131,580
Total	\$881,580 USD

PAID FOR BY JV PARTNER GOLD 2020-2021 EXPLORATION BUDGET

Au re-assay drill pulps: ~4,000 samples, \$19.20/sample + \$30.35 batch fee	\$80,000
Database/Database Management	\$18,000
Leapfrog 3D Modeling	\$22,000
Conodont Program: 25 samples @ \$200/sample	\$5,000
Geophysics modeling including inversions	\$15,000
Drilling: 6000m in ~8 holes, avg \$225,000/hole 750-900m drill depths	1,900,000
Total	\$2,040,000 USD

2021 ANTICIPATED EXPLORATION PROGRAM - VANADIUM

\$881,580 USD

- Maiden NI 43-101 Resource
- Metallurgical and processing test work
- Complete PEA

2021 ANTICIPATED EXPLORATION PROGRAM - GOLD

\$2,040,000 USD (Paid for by JV Partner - Ethos Gold)

- Continue review of project data, address deficiencies and relog holes as needed for consistency
- Update the 3D model
- Drilling (preliminary plan: 6000m, 8 drillholes, 750-900m drill depths)



*Denotes unknown true-thickness of mineralized drill intercept.

GOLCONDA SUMMIT GOLD PROJECT

Potential deposit types include Pinson (2.9M oz Au), Twin Creeks (12M oz Au), and Lone Tree (4.0M oz Au).

- Historical drilling within upper and lower plates of the Golconda Thrust by major and junior explorers during period 1981-2007.
- Historical rock sampling shows Au anomalies up to 1.34 ppm, while Nevada King's reconnaissance sampling obtained gold anomalies ranging from <0.005 up to 0.573 ppm Au. Samples possessed elevated As, Sb, and Hg values over a large area.

Pinson Mine
2.9m oz
NW 28km



ESE 18km
Lone Tree Mine
4M oz

BUFFALO VALLEY GOLD PROJECT

Potential deposit types include Marigold (5.3M oz Au) and Cove/McCoy (4M oz Au).

- Widespread historical drilling in Upper Plate rocks by major and junior explorers during period 1985-2007.
- Large claim block covers gravity anomalies between Phoenix and Cove/McCoy Mines and Mill Creek project area. This region is largely covered by alluvium.

E 7km
Phoenix Mine
10M oz



S 10km
Cove/McCoy Mine
4M oz

HILLTOP SOUTH PROJECT

Potential deposit types include Pipeline (22M oz Au), Marigold (5.3M oz Au), and Hilltop (2M oz Au).

- On trend with and bounds southern and eastern margins of Nevada Gold Mines' Hilltop Deposit (reported 2M oz Au @ 0.875 g/t).
- Widespread historical drilling in Upper Plate lithotypes by major and junior explorers during period 1986-2011.
- Rock samples collected by NvK in altered Upper Plate rocks across a 6km² area range in gold values from <0.005 to 0.295ppm and are accompanied by anomalous As-Hg-Sb.

SE 17km
Pipeline Mine
22M oz



CRESCENT VALLEY AU PROJECT

Potential deposit type is a quartz vein system at depth, possibly similar to the Fire Creek Mine (approx. 500,000 oz Au) located 25km to the northwest.

- Historical drilling for gold by major explorers during period 1987-1994.
- Chalcedony and opaline sheeted vein zone exposed for 1.5km along NE trending range-front fault.
- Nevada King rock samples collected along the vein zone ranged from 0.014-0.225ppm Au.

SW 22km
Cortez Mine
17M oz



CEDARS CARICO LAKE GOLD PROJECT

Potential deposit types include Cortez (17M oz Au), Marigold (5.3M oz Au), and Lone Tree (4M oz Au).

- Completely surrounds a small historical gold resource drilled by Chevron Resources in the early 1980s.
- Widespread historical drilling by numerous major and junior explorers during the period 1981-2002 tested siliclastic and carbonate lithotypes in Upper Plate Roberts Mountain and Upper Plate Golconda assemblages. .
- Nevada King reconnaissance rock sampling widespread gold and tracer element anomalies over a large area, ranging in gold values from <0.005 to 2.89ppm.



➤ E 25km
Cortez Mine
17M oz

KOBEH VALLEY GOLD PROJECT

Potential deposit types include Lower Plate replacement deposits (aka Carlin type) as seen within the Gold Bar area (1+M oz Au) and at Ruby Hill (2.3M oz Au).

- Bounds southern margin of McEwen Mining's Gold Bar mining complex, with reported M+I gold resource of 30M tons grading 0.92/t for 819,000oz (2019 estimate). Mineralization trends onto Nevada King's large claim block.
- Widespread historical drilling by major explorers during period 1990-2005.

Cortez Mine
17M oz
➤ NW 58km



➤ SE 10km
Ruby Hill Mine
2.3M oz

EVANA GOLD & VANADIUM PROJECT

Potential deposit types include Iron Point Vanadium (V) and Ruby Hill (Au).

- Geological setting very similar to Iron Point: vanadium mineralization at the surface in Upper Plate Vinini Formation, and gold targets in Lower Plate carbonate rocks below the Roberts Mountain Thrust adjacent to a Tertiary-age granitic stock.
- Historical drilling for gold by major explorers during period 1986-1994.
- Nevada King rock and soil sampling identified large area of strongly anomalous vanadium mineralization.



➤ ES 18km
Ruby Hill Mine
2.3M oz

Future Nevada gold mines are deep

- Near-surface outcropping deposits have all been found, leaving the next generation of explorers in search of deeper finds
- Gravity data indicates approximately 60% of the known gold trends lie under cover at shallow, permissive depths. In short, there is considerable room to find the next generation of discoveries in Nevada.
- Extensional tectonics and associated faulting is much better understood now than a couple decades ago. Newer technology makes now the perfect time to effectively target deeper gold in Nevada.



High density gravity surveys: The best tool to use for exploring new, buried target areas. 3D inversion models of gravity (density) can shed light on depths to favorable stratigraphy.



CSAMT: Helps evaluate subsurface lithologies/stratigraphy and can be used for detailed modeling/targeting.



3D seismic: Increasingly being used in search for Carlin deposits.



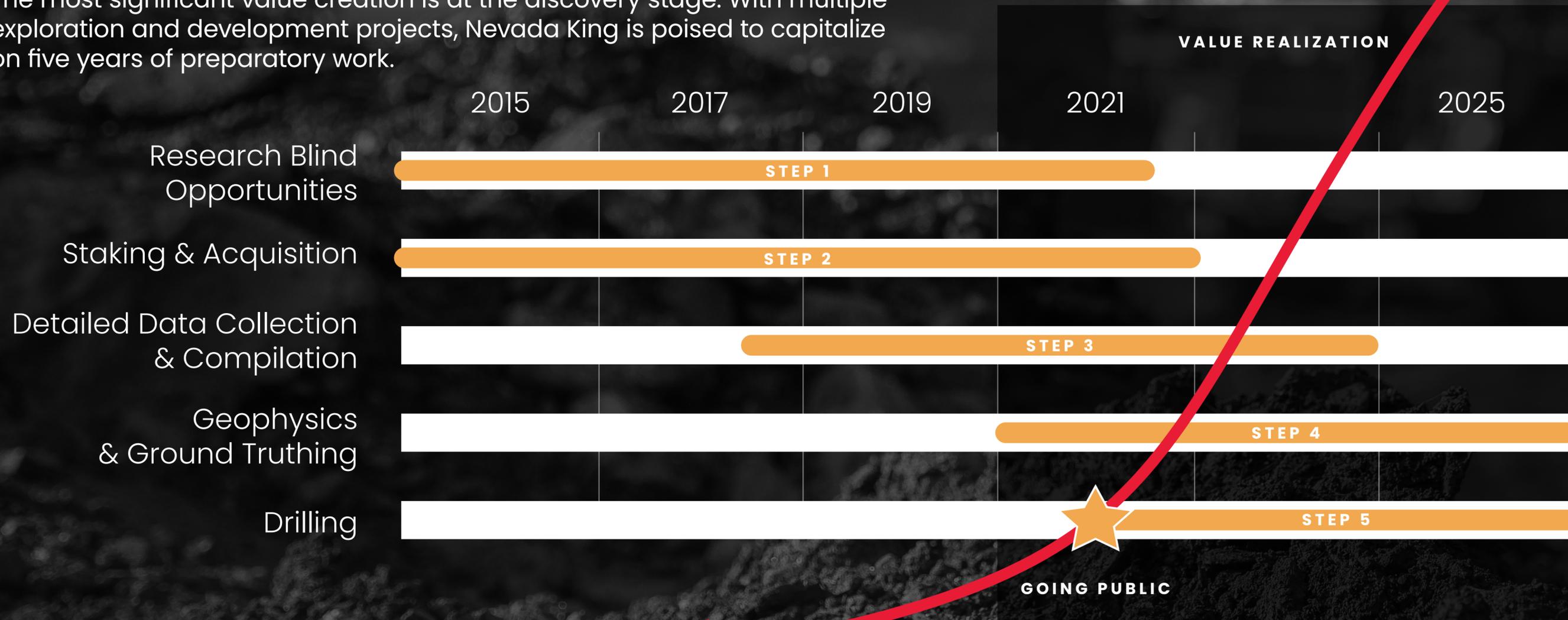
Magnetics: Routinely collected to identify suspected mineralizing intrusions and also assess volcanic cover rocks.

2021 EXPLORATION AND DEVELOPMENT BUDGET

Atlanta	2,509,000
Lewis	1,112,700
Horse Mtn.-Mill Creek	687,940
Iron Point - Vanadium	881,580
Golconda Gold	410,900
Buffalo Valley	525,344
Hilltop South	295,736
Crescent Valley	31,720
Carico Lake	640,410
Kobeh Valley	783,840
Evana	70,100
G&A	1,750,000
Total 2021 Budget	\$9,699,270 USD

ENTERING THE LASSONDE CURVE

The most significant value creation is at the discovery stage. With multiple exploration and development projects, Nevada King is poised to capitalize on five years of preparatory work.



LASSONDE CURVE

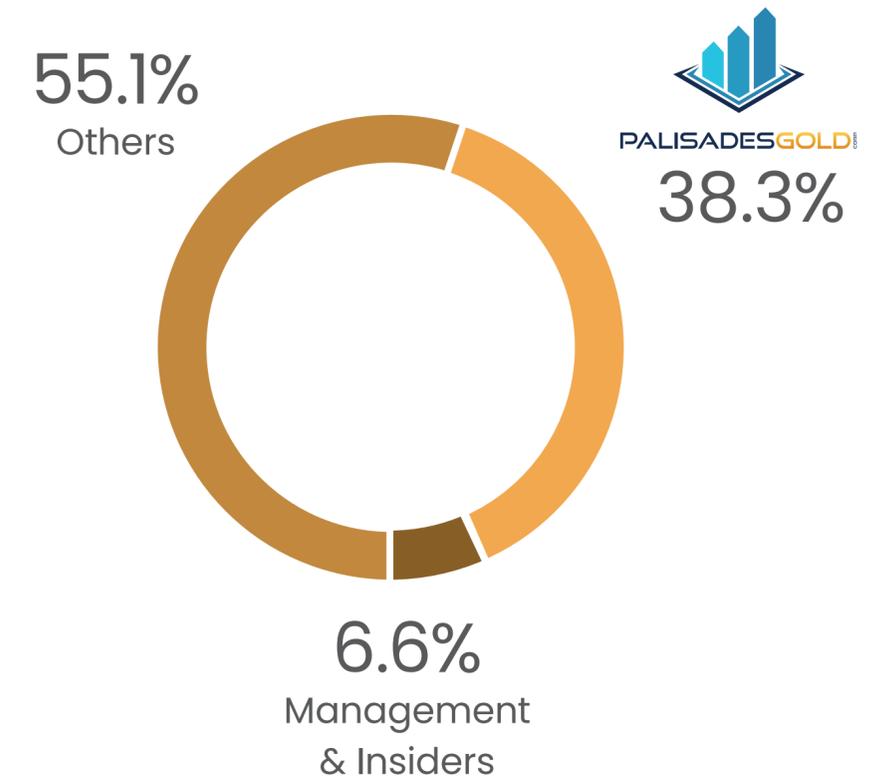
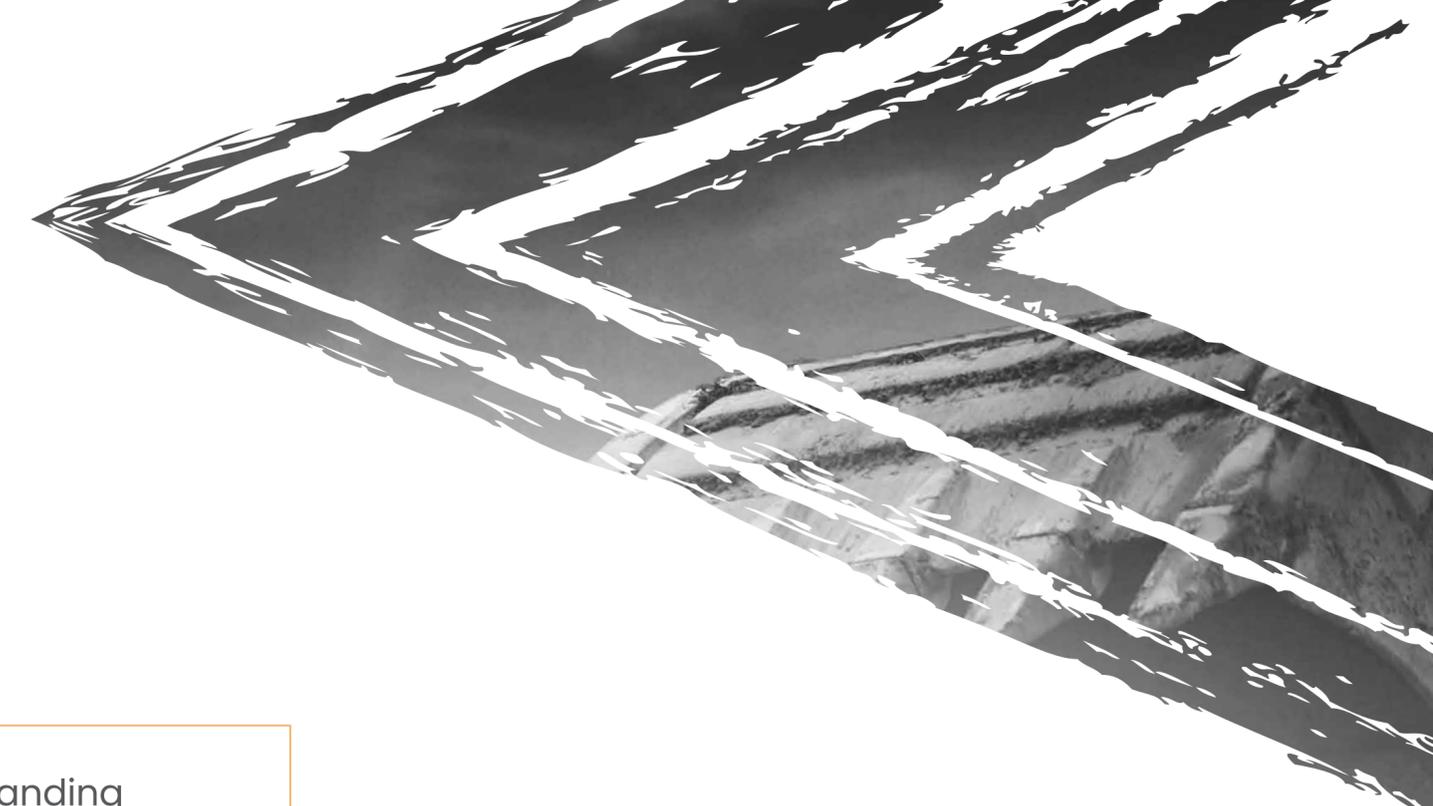
The Lassonde Curve denotes the period in time at which a project or company begins to receive a revaluation from the market place as it enters into the discovery period.

Share structure



<p>Shares Outstanding 96,134,068</p> <p>Options 6,530,000</p> <p>Fully Diluted Shares Outstanding 105,664,068</p> <p>Working Capital \$1.3M</p>	+	<p>Shares Outstanding 99,134,068</p> <p>Options 0</p> <p>Fully Diluted Shares Outstanding 99,134,068</p> <p>Working Capital \$500k</p>	=	<p>Shares Outstanding 231,075,038</p> <p>Options 6,530,000</p> <p>Fully Diluted Shares Outstanding 237,605,038</p> <p>Working Capital \$19.8M</p>
---	---	--	---	---

Recently Completed Subscription Receipt Financing – \$18M





Collin Kettell

Founder & CEO

collin@palisades.ca

nevadaking.ca